



■	7.2%	()	15.8%	18.6%
		11.5%		
■				
■	25.8%	24.5%	26.5%	
	15.6%		19.7%	
		25.8%		
■	4%	6%		2%
■	19%	21%		

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14% 38%

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FinFET

FinFET

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PolySiON

HKC

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HKC

+86 400-620-8038 (SMIC)
+852 3018-6771 (SMIC)
+886 2-5572-3895 SMIC)
+1 845-675-0437 (SMIC)

http://www.smics.com/site/company_activity

<https://edge.media-server.com/m6/p/pmqpyy3p>

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SMIC

SMI 981
0.35 28
200mm 300mm 300mm
200mm 300mm
200mm

www.smics.com

1995)
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20-F

(6-K)

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	890,713	831,044	7.2%	751,193	18.6%
	(672,880)	(610,868)	10.2%	(557,061)	20.8%
	217,833	220,176	-1.1%	194,132	12.2%
	(198,697)	(177,914)	11.7%	(172,500)	15.2%
	19,136	42,262	-54.7%	21,632	-11.5%
	14,955	776	1827.2%	14,540	2.9%
	34,091	43,038	-20.8%	36,172	-5.8%
	(2,426)	(15,958)	-84.8%	(2,856)	-15.1%
	31,665	27,080	16.9%	33,316	-5.0%
	(18,510)	18,384	-	6,296	-
	-	-	-	(1,050)	-
	16,831	17,881	-5.9%	5,879	186.3%
	767	(39)	-	(112)	-
	-	-	-	(131)	-
	30,753	63,306	-51.4%	44,198	-30.4%
	51,599	29,377	75.6%	36,271	42.3%
	(19,934)	(2,297)	767.8%	(2,955)	574.6%
	31,665	27,080	16.9%	33,316	-5.0%
	24.5%	26.5%		25.8%	
	\$0.01	\$0.01		\$0.01	
	\$0.01	\$0.01		\$0.01	
	\$0.05	\$0.03		\$0.04	
	\$0.05	\$0.03		\$0.04	
(8)	1,258,336	1,083,630		1,014,158	
	94.1%	88.3%		85.7%	

(1) 49 3 200 () 53 4 ()
49 1 800 () 49 6 200 () 46 5 () 50
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- 9 70 5 2 80 8 3 1 7.2% 8
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- 15.8% 8 3 7 90 7 2 3 40
- 10.2% 6 7 2 90 6 1 90
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- 24.5% 26.5%
19.7% 15.6%
- 11.7% 1 9 8 70 1 7 7 90
_____ ()
- 80 () 1 5
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- 1 5 90 2 40
- 1 8 40 1 8 50
- 30 2 2

	5.7%	6.8%	6.0%
	40.3%	33.6%	43.7%
	37.1%	35.6%	37.4%
	7.4%	8.5%	8.1%
	9.5%	15.5%	4.8%
	90.0%	83.5%	96.8%
	10.0%	16.5%	3.2%
	33.0%	28.6%	41.8%
	58.6%	62.4%	45.3%
	8.4%	9.0%	12.9%
28	8.6%	3.2%	6.6%
40/45	17.5%	21.7%	19.1%
55/65	24.2%	20.9%	23.6%
90	1.2%	3.8%	1.4%
0.11/0.13	7.6%	7.6%	17.1%
0.15/0.18	37.1%	38.9%	29.4%
0.25/0.35	3.8%	3.9%	2.8%

200mm		108,000	109,000
300mm		38,250	38,250
300mm		96,750	103,500
200mm		50,000	50,000
200mm		35,000	35,000
300mm		6,750	6,750
	300mm	72,000	65,250
	200mm	42,325	40,000
		449,075	447,750

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▪ 44 9 75 8 44 7 750 8

8					
	1,258,336	1,083,630	16.1%	1,014,158	24.1%
	94.1%	88.3%	-	85.7%	-

(1)

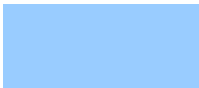
	672,880	610,868	10.2%	557,061	20.8%
	211,284	195,171	8.3%	171,814	23.0%
	460,440	414,874	11.0%	384,033	19.9%
	1,156	823	40.5%	1,214	-4.8%
	217,833	220,176	-1.1%	194,132	12.2%
	24.5%	26.5%	-	25.8%	-

- 6 7 2 90 6 1 90 10.2%
- 8.3% 2 1 1 30 1 9 5 20
- 11.0% 4 6 40 4 1 4 90
- 2 1 7 80 2 20 1 6 5 2
- 24.5% 26.5% 19.7% 15.6%

	198,697	177,914	11.7%	172,500	15.2%
	147,177	122,995	19.7%	111,158	32.4%
	48,801	51,506	-5.3%	54,199	-10.0%
	8,139	8,513	-4.4%	9,441	-13.8%
	(5,420)	(5,100)	6.3%	(2,298)	135.9%

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2 4 20 1 4 7 20
 1 2 3
 2 2 10 1 6
 4 10
 1 6 90
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	1,414,260	1,008,483
	349,974	311,550
	8,931	17,441
	60,412	105,693
	1,235,633	1,165,930
	919,490	783,450
	46,754	56,881
	697,021	699,820
	18,546	26,704
	4,751,021	4,175,952
	6,065	16,405
	2,541	11
	136,677	137,284
	188,981	197,598
	225,996	-
	781,134	523,434
	66,404	52,761
	949,440	950,125
	45,101	42,267
	2,402,339	1,919,885
	0.6x	0.5x
	1.7x	1.8x
	2.0x	2.2x

- (1)
- (2)
- (3)

	1,414,260	1,008,483
	60,412	105,693
	1,235,633	1,165,930
	781,134	523,434
	1,532,739	1,740,722
	225,996	237,604
	410,819	407,074
	497,609	497,144
	3,448,297	3,405,978
	737,992	1,125,872
	7,614,756	6,789,028
	45.3%	50.2%
	9.7%	16.3%

- (1)
- (2)
- (3)
- (4)
- (5)

	110,731	94,684
	(647,929)	(963,712)
	958,474	9,490
	(15,499)	29,721
	405,777	(829,817)

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				2018-07-25
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■	2017		2018-07-25	
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■	2018-07-13			
■		2018-07-10		
■			2018-07-06	
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■		2018-07-03		
■				2018-06-22
■		2018-06-22		
■	(1)			(2)
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■		2018-06-22		
■			2100	350
■	2018-06-12			
■		2018-06-01		
■	(1)	(2)	-	
■	2018-05-23			
■		2018-05-23		
■		2018-05-21		
■		2018-05-21		
■	-		2018-05-21	
■	-		2018-05-21	
■	-(1)			(2)
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■	2018-05-21			
■	-(1)	(2)		(3)
■	2018-05-21			
■				2018-05-09
■				
■		2018-05-03		
■	-		2018-04-27	
■	-		2018-04-27	
■	-		2018-04-27	
■	-		2018-04-27	
■	2018-04-27			
■	2017	2018-04-27		
■				2018-04-24
■				
■		2018-04-12		

890,713	831,044
<u>(672,880)</u>	<u>(610,868)</u>
217,833	220,176
(147,177)	(122,995)
(48,801)	(51,506)
(8,139)	(8,513)
<u>5,420</u>	<u>5,100</u>
<u>(198,697)</u>	<u>(177,914)</u>
19,136	42,262
<u>14,955</u>	<u>776</u>
34,091	43,038
<u>(2,426)</u>	<u>(15,958)</u>
31,665	27,080

	\$0.01	\$0.01
	\$0.01	\$0.01
	\$0.05	\$0.03
	\$0.05	\$0.03
	4,932,093,621	4,918,448,675
	<u>5,340,408,020</u>	<u>4,961,933,491</u>
(1)	<u>(217,311)</u>	<u>(195,993)</u>
(2)	<u>312,264</u>	<u>325,079</u>
(2)	<u>35.1%</u>	<u>39.1%</u>

(1)

(198,697)	(177,914)	(172,500)
2,916	4,665	3,428
(21,162)	(21,561)	(18,702)
443	-	-
890	497	989
(1,701)	(1,680)	(384)
<u>(217,311)</u>	<u>(195,993)</u>	<u>(187,169)</u>

(2)

31,665	27,080	33,316
10,645	13,525	9,549
267,528	268,516	241,045
2,426	15,958	2,856
312,264	325,079	286,766
3.6%	3.3%	4.4%
35.1%	39.1%	38.2%

(3)

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(4)

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15

6,867,740	6,584,938
92,084	92,621
159,491	208,466
879,593	786,799
19,645	27,261
45,612	44,300
36,788	25,381
14,611	60,140
8,528	13,826
8,736	10,282
8,132,828	7,854,014
697,021	699,820
46,754	56,881
919,490	783,450
60,412	105,693
1,235,633	1,165,930
8,931	17,441
349,974	311,550
1,414,260	1,008,483
4,732,475	4,149,248
18,546	26,704
4,751,021	4,175,952
12,883,849	12,029,966

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	4,993,774,148		
4,928,729,013	(2)	19,975	19,715
(2)		4,928,537	4,841,281
		143,017	143,990
		<u>283,869</u>	<u>232,919</u>
		5,375,398	5,237,905
(3)		264,073	64,073
		<u>1,975,285</u>	<u>1,487,050</u>
		<u>7,614,756</u>	<u>6,789,028</u>
		1,532,739	1,740,722
		410,819	407,074
		497,609	497,144
		-	237,604
		15,245	15,554
		268,777	285,665
		2,833	-
		12,393	13,041
		<u>126,339</u>	<u>124,249</u>
		<u>2,866,754</u>	<u>3,321,053</u>
		949,440	950,125
		66,404	52,761
		781,134	523,434
		225,996	-
		188,981	197,598
		136,677	137,284
		2,541	11
		6,065	16,405
		<u>45,101</u>	<u>42,267</u>
		<u>2,402,339</u>	<u>1,919,885</u>
		<u>5,269,093</u>	<u>5,240,938</u>
		<u>12,883,849</u>	<u>12,029,966</u>

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61,526,473 10.65
6 5 5 30 (8 3 50) 1.23%

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122,118,935

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